CUMBERLAND FINANCIAL GROUP, INC.
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ACCOUNTING • TAXES • WEALTH MANAGEMENT*

# PERSONAL ASSET INVENTORY

| | (1) | (2) | (3) | (4) | (5) | (6) | (7) | (8) | |
|---|---|---|---|---|---|---|---|---|---|
| Room | Item | Cost or other basis | Insurance or other reimbursement | Gain from casualty or theft | FMV before casualty | FMV after casualty | Column (5) minus (6) | Smaller of column: (2) or (7) | Casusalty/Theft loss: column (8) minus (3) |
| *Example:* | | | | | | | | | |
| *Living Rm* | *Chair* | *$350.00* | *$200.00* | *$0.00* | *$275.00* | *$0.00* | *$275.00* | *$275.00* | *$75.00* |
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If column (3) is greater than column (2), skip columns (5) through (9)...you may have a taxable gain for this item.
If column (9) is zero or less, enter -0-.